

INFORMATION REGARDING SHARE ISSUE AND RELEASE

Atol Avion Oy (FI-24881084)

Nahkimontie 1, FI-96910 Rovaniemi, Finland

Open share issue offered to the public

- The issue opens: April 18 at noon
- The issue closes: May 17 at noon or at the moment when the whole issue has been subscribed.
The Company has the right to close the issue before the closing.
- The issued shares: The issue consists of a maximum of 3,000 new shares of Atol Avion Oy.
The number of shares of the Company prior to the issue is 23,100 and after the issue a maximum of 26,100.
If the issue will be fully subscribed, it represents 11.5% of the shares of Atol Avion Oy.
- The price: The minimum number of shares subscribed is 5 (five) shares.
The subscription price is 300 € per share.
If a single subscription is more than 100 shares, the price is 275 € per share.
If a single subscription is more than 500 shares, the price is 250 € per share.
All subscribers of 200 shares or more obtain a discount of 5,000 € of the price of an Atol aircraft at the time of purchase. The discount will be valid until May 31, 2020 and it is transferrable to a third party.
- Subscription: The subscription is done by sending an email message to shares@atol.fi. The subscription message must contain the number of shares subscribed and the name, address, personal/company ID number, date of birth, citizenship and email address of the subscriber.
- The subscription is binding and it must be paid within 3 days of the date of the subscription confirmation message to the bank account of Atol Avion Oy mentioned in the confirmation message.
- The subscriptions are registered in the order of arrival. In case of oversubscription, the last subscription will be confirmed to the number of shares being available at the time of the subscription, and the issue will be closed as fully subscribed.
- To be noted: At the present moment Atol Avion Oy has just over 100 shareholders. The Company has one series of shares, and all the shares, including the new issue in question, have equal voting and dividend rights. The Articles of Association of the Company do not include any restrictions of the sales or purchase of the shares, and the shareholders do not have a shareholders' agreement. The Company intends to have the shares subject to trading in a trading place for unlisted shares.

25% of the share price of the subscription shall be recorded in the share capital of the Company. 75% of the share price shall be recorded in the invested unrestricted equity fund of the Company. This is a long-time practice of the Company, which makes it possible, provided that the Shareholders' Meeting so decides, that the shareholders may receive, in addition to and/or instead of dividends, interest on the invested unrestricted equity fund and/or receive a tax-free refund of the invested unrestricted equity fund within the limits of the Company's balance sheet and solvency. These matters are subject to the decision of the Shareholders' Meeting and the capital status and solvency of the Company.

The last confirmed financial statements of the Company are from September 30, 2017. These financial statements, a summary of the main events of the Company after that and a budget forecast for 2018-2022 are available from the Company upon request.

Atol Avion Oy has a high credit rating AA according to the largest Finnish credit rating company Suomen Asiakastieto.

About the Company and its operations:

Atol Avion Oy is located in the town of Rovaniemi in Northern Finland. The Company designs, develops and manufactures amphibian Light Sport Aircraft (LSA). The first model currently in production is Atol 650 LSA. The company has strong growth potential in the international market.

The company seeks additional working capital through this share issue to further finance the completion of type certification and growing production.

ATOL 650 LSA has been well received by the public, press and other operators in the aviation industry everywhere it has been presented. The Company receives inquiries from potential buyers and partners around the world almost every day.

The company will add a new product, the Atol 600 UL amphibian aircraft, to its product portfolio. This plane will conform to the upcoming new Ultra Light (UL) regulations of amphibian aircraft. The design, structure and manufacture of this new type are supported by the technology of Atol 650 LSA.

Atol 600 UL is designed for the growing customer potential of persons who wish to fly with an Ultra Light license and less stringent medical requirements. The target markets are the same as with Atol 650 LSA.

In order to operate in the biggest aircraft market in the world (USA and Canada) and to overcome potential trade obstacles, we have founded, together with our US partner, a joint venture Atol USA Inc. in Brunswick, Maine in the USA. The company is owned by the two companies in equal proportions.

The company will start the assembly and manufacture of Atol 650 LSA for the North American market. The key components like high-quality refined wooden parts and wood composite parts will be delivered from Atol Avion's Finnish factory. Atol Avion Oy will also get a royalty of each aircraft delivered to customers from the US production.

Atol USA Inc. has the exclusive right to the sales, assembly, maintenance and flight training in the USA and Canada. Atol USA Inc. is responsible for raising funding for its own operations, and Atol USA Inc. intends to arrange a share issue to potential investors. Atol Avion Oy will not fund the investments and working capital required by the US and Canadian market.

Atol USA Inc. is a vital part in the plan of Atol Avion Oy in becoming a significant international operator in the aviation industry. Atol USA Inc. also diminishes the risks of Atol Avion Oy in the North American market establishment and operations.

The Chinese/Asian market has great potential for Atol products. The company has received several proposals to penetrate the market, to form a joint venture and/or to sell product rights for the Chinese/Asian market.

The company has plenty of experience of the Chinese/Asian market accumulated over a long period of time. The company recognizes the opportunities and at the same time is aware of the related challenges. The company has ongoing negotiations in China and several other Asian countries concerning both the sales and manufacture of the aircraft. The company expects to obtain positive results from these negotiations at the latest during 2019.

Atol Avion Oy is also securing the preconditions of growth by applying for funding from the EU's Horizon 2020 program. The company has been successful in putting together a very good team for the preparation of related documentation. The company estimates that it has a good chance of receiving up to 2 million euros of growth-supporting funding from this program.

Disclaimer:

Investments in share issues always involve risks. The principal risk factors related to the operations of Atol Avion Oy are described in document "Relevant events after the closing of the books of September 30, 2017", which can be obtained from the Company upon request.

Whenever making an investment decision, investors must rely on their own studies, analyses and examinations. The information contained in this Prospectus and its attachments delivered separately are not an assurance or warranty of Atol Avion Oy of future events and shall not be considered as such. Unless otherwise stated, the estimations presented of the market

development related to the Company and its business sector are based on estimates reasonably verified by the management of the Company.

In certain countries, legislation may restrict the distribution of this Prospectus and the offering of the subscription rights and offer shares as well as the sales of the subscription rights and offer shares. This Prospectus does not constitute an offer to issue subscription rights or offer shares to anyone in a country where it would be prohibited by local laws or other regulations to offer shares to such a person. This Prospectus or any other material relating to the offering shall not be delivered to or published in any country without complying with the laws and regulations of such country.

The offering does not apply to persons resident in Australia, South Africa, Hong Kong, Japan, Canada, New Zealand or the United States or in any other country where it would be prohibited by local laws or other regulations. The subscription rights, the offer shares or the warrants have not been registered or will not be registered in accordance with the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or under the securities laws of any state of the United States and, accordingly, may not be offered or sold, directly or indirectly, in or into the United States (as defined in Regulation S of the U.S. Securities Act), unless registered under the U.S. Securities Act or pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws of the United States.

Further information:

www.atol.fi

Atol Avion Oy

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ATOLAVION OY - GROWTH POTENTIAL 2018 - 2022

